

The Centeno-Schultz Clinic 403 Summit Blvd. # 201

Broomfield, Colorado 80021 Phone: 303-429-6448/ Fax: 303-429-6373

HIPAA AUTHORIZATION FOR MEDICAL RECORDS

| Written Records | Verbal Patient Medic | cal Information |
|---|--|--|
| Please Print | | |
| Patient Name: | Date of Birth: | |
| Social Security Number: Please call patient for this if ne | ded. Phone Number: | |
| Release TO: | Release FROM: | |
| Address: | Address: | |
| Phone: Fax: | Phone: | Fax: |
| I request and authorize the release of information to the org information to be released may include the following condit: 1) Drug Abuse/Alcohol Abuse (Fed Reg.42 CFR, part 2) 2) Psychological or psychiatric conditions 3) A test for the presence of antibodies (HIV) virus which a series of the presence of antibodies (HIV) virus which the series of the presence of | on(s), 4) An AIDS diagnosis and/or 5) Any third party source (hosuses AIDS ere is a charge for copies of medical | AIDS related condition spital, pc, lab) |
| • | eports | Pathology reports |
| Doctor Notes Third | arty record | Diagnostic Studies |
| Psychological/psychiatric evaluations | | |
| Other | | |
| Treatment Dates: | | |
| I understand I have the right to revoke this authorization at any tin present my written revocation to the Practice Manager. I understant released in response to this authorization. I understand the revocation insurer with the right to contest a claim under my policy. Unless devent or condition: | I the revocation will not apply to inform will not apply to my insurance concerning the revoked, this authorization where we concern the revoked, this authorization where the revoked, this authorization was a comply with it. In any event, this authorization of any nature pertaining colorure of information carries with its concerning with its co | formation that has already been ompany when the law provides my will expire on the following date, is subject to written revocation at authorization expires ninety (90) days to the disclosure of requested |
| Signature of Patient | | Date |
| OR Signature of legal guardian/executor | | ъ. |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

DEMOGRAPHIC FORM

| Today's Date: | |
|--|---|
| Height: Weight: | <u> </u> |
| Patient Name: | Date Injured: |
| Address: | Marital Status: S M D W O |
| City: State: Zip | |
| Home Ph#:Work Ph# | :Okay to Text?: \[Y \] N |
| Email Address: | |
| Employer Name: | Workers Comp: Y N |
| Employer: | Auto Accident Y N If yes, what State? |
| Address: | |
| State, City & Zip: | |
| PERSON WHO SIGNS CONSENT AND | SELF SELF |
| Insured (Responsible) Party Name: | Relationship to Patient: |
| Address: | Date of Birth: SS#: |
| City: State: Zip: | |
| Home Ph#:Work Ph#: | |
| | |
| INSURANCE INFORMATION | |
| Primary Insurance: Phone: | Subscriber/SS#: |
| Pt. Relation to insured: Self Spo | use Child Other Do you have Secondary Insurance? Y N |
| Adjuster:Claim #: | |
| Is your case in litigation? | N Name: |
| Attorney's Name: | |
| I authorize the release of any private hea | alth information necessary to process this claim. |
| | ng as agent or as patient, that in consideration of the services rendered to the patient, to be ould the account be referred to an attorney for collection, I shall pay reasonable attorney's |
| BENEFITS herein specified and otherw | he Centeno-Schultz Clinic, BASIC BENEFITS and/or MAJOR MEDICAL (catastrophe) vise payable to me but not to exceed the regular charges for this period of treatment. I for any charges not covered by this assignment. |
| I understand that upon discharge I may i | request, in writing, a copy of my records. |
| I have read, understand and signed Cen | nteno-Schultz Clinic Financial Policy and the Notice of Privacy Practices. |
| Signed: | Dated: |
| Insured and/or Responsible Party | |
| considered necessary or advisable while | cedures and patient care which, in the judgment of my physician and/or provider, may be e a patient at Centeno-Schultz Clinic. I also understand that Centeno-Schultz Clinic may ty assurance and research purposes, and that my name or identity will not be connected |

Insured and/or Responsible Party

Signed: ____ Dated: ___



[Patient signature]

Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

Medicare Agreement

| I do not have Medicare |
|--|
| This agreement is between Dr.'s Christopher Centeno and John Schultz (10/01/20-10/01/23), Dr.'s John Pitts and Dason Markle (10/01/20-10/01/23), Dr. Brandon Money (10/01/2020-10/01/23, whose principal place of business The Centeno-Schultz Clinic, with locations at 403 Summit Blvd, Suite 201 and 9777 S. Yosemite St. 2 nd Floor Sui 220 [PATIENT'S NAME] and is a Medicare Part B beneficiary seeking services covered under Medicare Part B pursuant to Section 4507 of the Balanced Budget Act of 1997. The physician has informed patient that physician has opted out of the Medicare program effective on October 1, 2013 for a period at least two years and is not excluded from participating in Medicare Part B under Sections 1128, 1156, or 1892 of any other section of the Social Security Act. |
| Physician agrees to provide the following medical services to patient (the "services"): |
| Medical services for pain and musculoskeletal issues |
| In exchange for the services, the patient agrees to make payments to The Centeno-Schultz Clinic pursuant to the practice fee schedule. Patient also agrees, understands, and expressly acknowledges the following: |
| Patient agrees not to submit a claim (or to request that physician or The Centeno-Schultz Clinic submit claim) to the Medicare program with respect to the services, even if covered by Medicare Part B. Patient is not currently in an emergency or urgent health care situation. Patient acknowledges that neither Medicare's fee limitations nor any other Medicare reimburseme regulations apply to charges for the services. Patient acknowledges that Medi-Gap plans will not provide payment or reimbursement for the service because payment is not made under the Medicare program, and other supplemental insurance plans malikewise deny reimbursement. Patient acknowledges that he/she has a right, as a Medicare beneficiary, to obtain Medicare-covered iten and services from physicians and practitioners who have not opted-out of Medicare, and that the patient is n compelled to enter into private contracts that apply to other Medicare-covered services furnished by oth physicians or practitioners who have not opted-out. Patient agrees to be responsible, whether through insurance or otherwise, to make payment in full for the Services, and acknowledges that neither physician nor The Centeno-Schultz Clinic will submit a Medicar claim for the services and that no Medicare reimbursement will be provided. Patient understands that Medicare payment will not be made for any items or services furnished by the physician that would have otherwise been covered by Medicare if there were no private contract and a propriation of the services and that a copy of this contract has been made available to him/her. Executed on |

[Physician signature]



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

FINANCIAL POLICY

Welcome to the Centeno-Schultz Clinic ("CSC"). We are committed to your treatment being successful. Please understand that payment of your bill is considered a part of your treatment. The following is a statement of our *Financial Policy* that we require you to read and sign prior to any treatment.

REGARDING INSURANCE

We will gladly bill your insurance company directly if you have provided us with all the necessary information to do so. Your contract for health insurance is between you and your insurance company. We are not a party to that contract. The services that you receive and the bill, is an agreement between you and CSC. It is your responsibility to see that your bill is paid in full. Agreements with insurance companies vary greatly and it is your responsibility to know what their portion is and what is yours. Any remaining money unpaid by your insurance company will be your responsibility to pay in a timely manner. If your insurance company does not begin paying CSC within 5 weeks, it will be your responsibility to contact them. You will be notified by mail of the balance due on your account, and you may request a statement of account if necessary. It will reflect what your insurance company, upon verification, told us is your portion to pay

REGARDING INSURANCE PLANS WHERE WE ARE A PARTICIPATING PROVIDER: All co-pays and deductibles are due prior to treatment. If your insurance coverage changes to a plan where we are not participating providers, refer to the above paragraph. If you receive payment made out to both CSC and you, please endorse the check and forward to us.

Many insurance companies require a referral from your Primary Care Physician (PCP) to a specialist prior to any appointment. It is your responsibility to ensure that this referral is obtained prior to all scheduled appointments. To obtain a referral you will need to contact your PCP and request one. Failure to have a referral on file in our office prior to your appointment will require a waiver and payment in full at the time of service, or for the appointment to be rescheduled.

USUAL AND CUSTOMARY RATES

Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates. Please be aware that some, and perhaps all, of the services provided may be non-covered services and are considered investigative under the Medicare Program and/or other medical insurances.

Like any medical or surgical procedures, any individual may or may not respond to blood-derived procedures as hoped. By signing this form, you acknowledge that there is no guarantee being provided that this procedure will be effective for your medical condition, and you are waiving any rights to a refund of monies paid if the procedure(s) ultimately does not solve your medical problem(s).

Ortho biologic procedures are an uncovered benefit and there are no numerical procedures codes that insurance companies will recognize.

PAYMENT FOR SERVICES

Payment is due in full at the time of service for those without insurance coverage.

RGXX Corporation Patient- Follow your guidelines based off your benefits through your employer.

There is a \$25.00 charge will be made to your account if there is an NSF check.

DEPOSITS

All New Patient Evaluations and Follow Up appointments require a non-refundable \$50.00 deposit. Our clinic is extremely busy, and we try to keep our waiting list to a minimum. Your deposit will be applied to any future treatment costs or co-ins/deductible or copay.

NO SHOW & LATE CANCELLATION

Our no show/late cancellation policy requires a 48-hour notice if you are unable to make your appointment. If no notice or less than 48- hour notice is provided, there will be a \$50.00 fee for New Patient Evaluation or follow up visit. For any procedures, the clinic must be notified at least 2 weeks prior to procedure date, or the patient will be responsible/forfeiting the Booking Fee paid on all procedures.

I have read the *Financial Policy*. I understand and agree to this *Financial Policy*. I acknowledge the receipt of The Centeno-Schultz Clinic's *HIPAA Notice of Privacy Practices*.

| Signed: | Date: |
|---------|-------|
| | |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

Regenerative Medicine and Interventional Orthopedics

Credit Card Authorization Form

Please complete all fields. You may cancel this authorization at any time by contacting us. This authorization will remain in effect until cancelled.

| Credit Card Information | | | |
|--|-------------------|----------|------|
| Card Type: MasterCard Other | | Discover | AMEX |
| Cardholder Name (as shown on ca | rd): | | |
| Card Number: | | _ | |
| Expiration Date (mm/yy): | | | |
| Cardholder ZIP Code (from credit | card billing addr | ess): | |
| I,, auth above for agreed upon purchases. | | | |
| transactions on my account. | | | |

time of scheduling your appointment.



individual.

Regenerative Medicine and Interventional Orthopedics

Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

PATIENT RECORD OF DISCLOSURES & COORDINATION OF CARE

In general, the HIPAA privacy rule gives individuals the right to request a restriction on uses and disclosures of their protected health information (PHI). The individual is also provided the right to request confidential communications of PHI be made by alternative means. such as sending correspondence to the individual's office instead of the individual's home. Centeno-Schultz is committed to providing excellent, personalized patient care. To do so, we understand that you may need to email and/or text your provider during your treatment. Communication through email and/or text is not encrypted and may pose a HIPAA risk if a breech were to occur. By initialing, you are in agreement that if you use electronic communication with your provider, you are assuming this unlikely risk. It is company policy to not have recorded evaluations. We encourage the patient to take notes. Upon request, the company can provide a copy of the Doctor's evaluation. Is there anyone involved in your care, or payment of your care with whom we may share your medical information? ☐ Yes ☐ No If Yes, person's name: ____ Relationship: I WISH TO BE CONTACTED IN THE FOLLOWING MANNER (CHECK ALL THAT APPLY): Home telephone_ ☐ Written communication OK to leave a detailed message ☐ OK to mail to home address ☐ Leave message with call back number ONLY OK to fax to this number Work telephone_____ OK to leave info with specified people (i.e., attorney, spouse, friend) OK to leave a detailed message at work Leave message with call back number ONLY OK to mail to my work address COORDINATION OF CARE DISCLOSURE Are you seeing any other physicians, physical therapists, chiropractors and/or acupuncturists for this condition? Yes. If yes, please provide information below □ No Practice name:___ Physician/Provider Name: Specialty:___ Address:___ Zip:____ City: State:____ Telephone:_____ Fax: Practice name:____ Physician/Provider Name:_____ Address:____ Specialty: City: State:____ Zip:____ Telephone: Fax: Practice name: Physician/Provider Name: Address:_____ Specialty:____ State:____ City: Zip: Dated: Patient Signature: _ The privacy rule generally requires healthcare providers to take reasonable steps to limit the use or disclosure of, and requests for PHI to the minimum

necessary to accomplish the intended purpose. These provisions do not apply to uses or disclosures made pursuant to an authorization requested by the



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

REFERRAL INFORMATION

| Patient Name: | Today's Date: | | | |
|---|------------------------------------|--|--|--|
| | | | | |
| Tell us who referred you to our office? | | | | |
| ☐ Internet - Internet Search Eng | ine (i.e., Google, Yahoo!, etc.) | | | |
| Website - Website name | <u> </u> | | | |
| Social Media – which media (i | .e., Facebook, Twitter, Instagram) | | | |
| ☐ Employer | | | | |
| Physician: | | | | |
| ☐ Emergency room | | | | |
| ☐ Friend / Relative | | | | |
| Self | | | | |
| ☐ Magazine article | | | | |
| Other: | | | | |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

MEDICAL HISTORY FORM

| Date: | | | | | | | | |
|---|---|--|-------------------------------------|--|---------------------------------------|--------------------------------------|--|--|
| Patient Name: | | Age: | Sex: [| F MWE | IGHT_ | | | |
| CURRENTLY | | | | | | | | |
| The following questions are about how where your pain is on the drawing belo showing each part of the body. | your illness is affe ow. You may indic | ecting you n ate it with X | ow. During your 's or shades. Pa | medical evaluation ny special attention | n, please be pre to the directions | pared to indicate with the arrows | | |
| | | with the same of t | | | | | | |
| List your pain and problems in order of sev | verity (most severe | first): | | | | | | |
| 1 | | | | | | | | |
| 2 | | | | | | | | |
| 3 | | | | | | | | |
| 4 | | | | | | | | |
| Please describe how your illness or pain b | egan: | | | | | | | |
| Since the injury or when your problem beg | an, your symptoms | are: 🗌 Be | tter 🗌 Worse 🛭 | Unchanged | | | | |
| At this time are your symptoms: | | □ Ве | tter 🗌 Improvin | g 🔲 Getting Wor | rse 🗌 Unchang | ed | | |
| s there anything that INCREASES your pa | ain/symptoms? | Is — | there anything th | at RELIEVES your | pain/symptoms? | | | |
| Check the box (X) that describes: | 0 None | 1-2 Mild | 3-4 Uncomfortable | 5-6 Distressing (fairly severe) | 7-8 Very severe (horrible) | 9-10 Unbearable (excruciating) | | |
| Your pain as it usually feels | | | | | | | | |
| Your pain as it is right now | | | | | | | | |
| Your pain at it's worst | | | | | | | | |
| Your pain when it hurts the least | | | | | | | | |
| How many days a week do you experience | ce pain? | Daily | 1-2 3 | -4 5-6 | Intermittent | | | |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

| PAST / OTHER MEDICA | L HISTORY | | | | | | | |
|---|--|--------|------------|----------------------------|--|------------|--------------|------|
| | Diagnosis | | | | Treating Physician | | | |
| PAST MEDICAL HISTORY | | | | | | | . | |
| (Current medical problems | | | | | | | | |
| such as diabetes, hypertension or high | | | | | | | | |
| cholesterol) | | | | | | | | |
| , | | | | | | | | |
| | Date | I | njury/Acc | ident | Rem | ainin | g Problems | |
| PREVIOUS TRAUMA | 20.0 | - | ,, | | | | 9 | |
| (Automobile accident, | | | | | | | | |
| fractures, strains, any other) | | | | | | | | |
| | | | | | | | | |
| ALLERGIES (medications | | | | | | | | |
| or environmental) | | | | | | | | |
| MEDICATION AND | Medication | | Dose | ! | How Often | ' | When Started | Why? |
| SUPPLEMENTS (please all medications you | | | | | | | | |
| take—even if only | | | | | | | | |
| occasionally) if more room is needed, please list on a | | | | | | | | |
| seperate sheet of paper | | | | | | | | |
| | Sı | ırgery | | | Date | | Surgeon | |
| | | | | | | | | |
| SURGICAL HISTORY | | | | | | | | |
| OUNCIONE MOTORY | | | | | | | | |
| | | | | | | | | |
| | | | | | | | 1 | |
| | Disability | ☐ Yes | Yes 🗌 No | | Alcoholism | | ☐ Yes ☐ No | |
| FAMILY HISTORY | Arthritis | ☐ Yes | | | Rheumatolid Arthritis Degenerative Disc Disease | | ☐ Yes ☐ No | |
| | Heart Disease | ☐ Yes | | | | | ☐ Yes ☐ No | |
| | Diabetes | ☐ Yes | s 🗌 No | | Drug Abuse | | ☐ Yes ☐ No | |
| | Occupation? | | | | | | | |
| SOCIAL HISTORY | Do you smoke? | | ☐ Yes ☐ No | | If yes, how much? | | | |
| | | ☐ Yes | ☐ No | No If yes, how much/often? | | | | |
| | Do you use recreational | drugs? | ☐ Yes | ☐ No | If yes, how much/often | ? | | |
| ACTIVITY LEVEL Recreational activity level? | | | | | | | | |
| AONVITTELVEL | Goals for treatment? | | | | | | | |
| | Нер А | ☐ Yes | s 🗌 No | | HTLV | | ☐ Yes ☐ No | |
| Hep B Yes COMMUNICABLE Hep C Yes | | | | Syphilis MRSA | | ☐ Yes ☐ No | | |
| | | | | | | ☐ Yes ☐ No | | |
| DISEASES | HIV | ☐ Yes | s 🗌 No | | C-Diff | | ☐ Yes ☐ No | |
| | Any other antibiotic resistant bacteria? (please list) | | | | Any other? (Please list |) | | |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

| SYMPTOMS | | | | | | | |
|---|-------|------------|----------|-------------------------------------|-------|------------|----------|
| The following is a record of any symptoms you | | | | | | | |
| may have had in the past or are ongoing. Please | Never | Occasional | Frequent | | Never | Occasional | Frequent |
| check the appropriate boxes for each | | | • | | | | |
| GENERAL | | | | EYES | | | |
| Fatigue | | | | Blurry vision | | | |
| Irritable | | | | Double vision | | | |
| Hot/cold | | | | Eye pain | | | |
| Chills | | | | EARS | | | |
| Sweats | | | | Ringing/buzzing | | | |
| Tremors | | | | Drainage | | | |
| Weight gain | | | | Motion sickness | | | |
| Weight loss | | | | Loss of hearing | | | |
| HEAD/NEUROLOGIC | | | | FACE/THROAT | | | |
| Headaches | | | | Sinusitis | | | |
| Head injury Neck injury | | | | Frequent colds Problems swallowing | | | |
| Dizziness | | | | Pain in chewing | | | |
| Convulsions | | | | Pain in your jaw(s) | | | |
| Slurred speech | | | | Dentures | | | |
| Memory loss | | | | LUNGS | | | |
| Concentration problems | | | | Tuberculosis | | | |
| Weakness | | | | Asthma | | | |
| Strokes | | | | Pneumonia | | | |
| Carpal tunnel | | | | Shortness of breath | | | |
| BONES/JOINTS | | | | Chronic cough | | | |
| Arthritis | | | | Wheezing | | | |
| Bursitis | | | | Blood clots | | | |
| Tendonitis | | | | HEART | | | |
| Cramps/spasms | | | | Palpitations | | | |
| Swollen joints | | | | Rapid heart rate | | | |
| Pain between shoulders | | | | Chest pain | | | |
| Back pain | | | | High blood pressure | | | |
| Chiropractic treatment | | | | Shortness of breath: | | | |
| Dislocations | | | | -with activity | | | |
| Gout Stiffness | | | | -lying down Leg cramps (walking) | | | |
| Osteoporosis | | | | Swollen feet/ankles | | | |
| Pain or numbness in: | | | | CIRCULATION | | | |
| -shoulders | | | H | Varicose veins | | | |
| -arms | | <u> </u> | H | Blood clots | | | |
| -elbows | | | | Easy bleeding | | | |
| -wrists | | | | Anemia | | | |
| -hands | | | | SKIN | | | |
| -hips | | | | Pain | | | |
| -legs | | | | Itching | | | |
| -knees | | | | Dryness | | | |
| -feet | | | | Eczema | | | |
| Painful tailbone | | | | Rashes | | | |
| Poor posture | | | | GASTROINTESTINAL | | | |
| Sciatica | | | | Regurgitation | | | |
| Spinal curvature | | | | Ulcers | | | |
| KIDNEYS/BLADDER | | | | Abdominal pain | | | |
| Blood in urine | | | | Nausea | | | |
| Frequent urination Painful urination | | | | Vomiting Diarrhea (frequent) | | | |
| Kidney stones | | | | Constipation | | | |
| Urinary infections | | | | Blood in stool | | | |
| Incontinence | | | | Hepatitis | | | |
| FEMALES ONLY | | | | Pancreatitis | | | |
| Painful menstruation | | | | | | | Ц |
| Are you pregnant? yes no | | | | | | | |
| Pelvic pap smear | | | | | | | |
| Hot flashes | | | | | | | |
| 1 lot hadriod | | | | | | | |



Centeno-Schultz Clinic

Christopher J. Centeno, M.D. John R. Schultz, M.D. John Pitts, M.D. Jason Markle, D.O. Brandon Money D.O. Mark Reilly, MS, PT

OUT OF TOWN PATIENT CARE

You are strongly encouraged to have someone with you to help take care of you after your procedures. Sometimes, pain, medication side effects, or unforeseen circumstances can make it difficult for you to manage alone. If you choose not to have someone care or drive for you after a procedure, you are assuming responsibility for any complications that may arise.

| I understand the risk and potential complications of not having someone to take care of me after my procedure(s) and hold CSC harmless to any complications that may arise from such arrangement. |
|---|
| I have a driver and someone to care for me. |
| Name of person taking care of you: |
| Care person's phone number: |
| Name of hotel you are staying at: |
| Date of when you are flying out: |
| |
| |
| |
| Signed: Dated: |